

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

January 25, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Montrose
 Clean Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

Jones Marie War.

TVM:ts Encl.

RECEIVED

JAN 27 2010

S.D. SEC. OF STATE

## City of Montrose \$804,000 Borrower Bond dated January 8, 2010

## BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Montrose

2. Designation of issue:

Borrower Bond.

3. Date of issue:

January 8, 2010

4. Purpose of issue:

Wastewater Treatment Improvements.

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$804,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8<sup>th</sup> day of January 2010.

By: <sup>7</sup>Linda Hentges

Its: Finance Officer

RECEIVED

JAN 27 2010

S.D. SEC. OF STATE

1990643

## \$804,000 City of Montrose Clean Water Borrower Bond

Dated Jan 8, 2010

Debt Service Report 30/360/4+

Dotos	Dringing!	Courses	Interest	Total	DV 4/45	EV 414
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
01/15/2012 04/15/2012 04/15/2012 04/15/2013 01/15/2013 07/15/2013 07/15/2013 07/15/2013 01/15/2014 01/15/2014 01/15/2014 01/15/2014 01/15/2014 01/15/2014 01/15/2015 01/15/2015 01/15/2015 01/15/2016 01/15/2016 01/15/2016 01/15/2016 01/15/2016 01/15/2017 01/15/2017 01/15/2017 01/15/2017 01/15/2018 01/15/2017 01/15/2018 01/15/2018 01/15/2018 01/15/2018 01/15/2018 01/15/2018 01/15/2018 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2019 01/15/2020		48,709.00	48,709.00			
The second control of the second seco	THE PARTY OF THE P	3.000	6,030.00	10,576.01	59,285	
		3.000	5,995.90	10,576.01		
9000 - 01 - 001 10740 - 000 100 100 100 100 100 100 100 100		3.000	5,961.55	10,576.01		80,437
		3.000	5,926.95	10,576.01		
State State Control of Control (No. 1997)	The state of the s	3.000	5,892.08	10,576.01	42,304	
07/15/2013	\$4,719.07	3.000	5,856.95	10,576.01		
10/15/2013	\$4,754.46	3.000	5,821.56	10,576.01	42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304	
01/15/2014	\$4,790.12	3.000	5,785.90	10,576.01		42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304 42,304
04/15/2014	\$4,826.04	3.000	5,749.97	10,576.01	42,304	
07/15/2014	\$4,862.24	3.000	5,713.78	10,576.01		
10/15/2014	\$4,898.71	3.000	5,677.31	10,576.01		42,304
01/15/2015	\$4,935.45	3.000	5,640.57	10,576.01		
04/15/2015		3.000		10,576.01	42,304	
07/15/2015		condition statement	The second secon	10,576.01		
10/15/2015		3.000	MAC MANAGEMENT CONTINUES	10,576.01		42,304
A STATE OF S	ANY CONTRACTOR OF THE PROPERTY OF	570 7600000 10000		10,576.01		,
5751 (201 198109-201 68-001 319-6801		PERSONNELLA VARIABLE	waters consisted to the constraint of the constr	10,576.01	42.304	
	and the same of th	- Marin - Strate - Marin Strate		10,576.01	-,	
		March 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -		10,576.01		42 304
			X <b>4</b> //	10,576.01		
The state of the s	and the same of th	8 ALAMADON DAVISOR IS	Manufacture of the Control of the Co	10,576.01	42 304	
marries of the Alexander and A	Service of the address well-received	THE LAND THE PARTY	TARK - AMARIAN MATERIAL MATERIAL	10,576.01	42,004	
				10,576.01	•	
OF REAL CONTRACTOR PARTY NEGLEGI		5951 FEBRUAR (400-200)	through the			42,504
60/3 80/489 SOURCEST ARREST AREA OF		A MANAGEMENT AND	THE PERSON AND A STATE OF THE PERSON OF THE	10,576.01	12 201	
S					42,304	
consideration and the second section of the section o	900	The second secon		92 03 4050400000000 0400 07		12 201
	018 \$5,520.80 3.000 5,055.21 10,576.01	Ì	42,304			
A SERVE BOOKS SCHOOLSELDS THEIR SCHOOLSE	RESULTS, SECUREDIZAÇÃO VINESE PADA 1	No and the second secon			42 204	
The same of the same of the same of	Address of the control of the contro			21 10,576.01 42,304 06 10,576.01		
04/15/2014         \$4,826.04         3.000         5,749.97           07/15/2014         \$4,862.24         3.000         5,713.78           10/15/2015         \$4,935.45         3.000         5,640.57           04/15/2015         \$4,972.46         3.000         5,663.55           07/15/2015         \$5,09.76         3.000         5,566.26           10/15/2016         \$5,085.18         3.000         5,490.83           04/15/2016         \$5,123.32         3.000         5,452.69           07/15/2016         \$5,123.32         3.000         5,452.69           07/15/2016         \$5,200.46         3.000         5,375.55           01/15/2017         \$5,239.46         3.000         5,297.25           04/15/2017         \$5,385.24         3.000         5,277.78           01/15/2018         \$5,438.91         3.000         5,137.10           07/15/2018         \$5,499.71         3.000         5,137.10           07/15/2018         \$5,499.71         3.000         5,137.10           07/15/2018         \$5,499.71         3.000         5,055.21           01/15/2019         \$5,662.21         3.000         5,055.21           01/15/2020         \$5,730.96         3			10.004			
The second of th	THE RESERVE SHOWING THE PARTY WAS A SHOWING THE PARTY OF	The second of restricted \$1		10,576.01		42,304
The second of th				10,576.01		
	Anna de la companya del companya de la companya de la companya del companya de la companya del la companya del la companya de	de la companya del companya de la companya del companya de la comp	and the second second second	Section 20 to the section of the sec	42,304	42,304
- 60 - 60 - 60				10,576.01		
The second secon	AND AND PROPERTY OF THE PARTY O	S SOUTH THE STATE OF	MINOSONO NO DEC DES IMPACT	ALTER POLYCON MARKS AND INC.		42,304
		The state of the s		10,576.01		
The state of the s	that have a publicate and the control of		2. Markanin (1997)	Service control of the service of th	42,304	
No. of the control of			The second secon	The same of the sa		
		E THE STREET IN		10,576.01		42,304
i i i i i i i i i i i i i i i i i i i						
	and the second second second second			10,576.01	42,304	
07/15/2022	\$6,175.59	3.000	4,400.43	10,576.01		
10/15/2022	\$6,221.90	3.000	4,354.11	10,576.01		42,304 42,304
01/15/2023	\$6,268.57	3.000	4,307.45	10,576.01	1	
04/15/2023	\$6,315.58	3.000	4,260.43	10,576.01	42,304	
07/15/2023	\$6,362.95	3.000	4,213.07	10,576.01		
10/15/2023	\$6,410.67	3.000	4,165.35	10,576.01		
01/15/2024	\$6,458.75	3.000	4,117.27	10,576.01		grown County or S
04/15/2024	\$6,507.19	3.000	4,068.82	10,576.01	42,304	
07/15/2024	\$6,555.99	3.000	4,020.02	The same and the s	, , , ,	
10/15/2024	\$6,605.16	3.000	3,970.85	10,576.01		42,304
01/15/2025	\$6,654.70		3,921.31	10,576.01		42,3041
04/15/2025	\$6,704.61	3.000	3,871.40	10,576.01	42,304	
07/15/2025	\$6,754.90	3.000	3,821.12		72,004	
10/15/2025	\$6,805.56	Francisco de Companyon II	3,770.46			42,304
	Ψυ,υυυ.υυ	0.000	5,770.40	10,570.01	Į,	42,304

		10,576.01	3,719.41	3.000	\$6,856.60	01/15/2026
	42,304	10,576.01	3,667.99	3.000	\$6,908.03	04/15/2026
		10,576.01	3,616.18	3.000	\$6,959.84	07/15/2026
42,304		10,576.01	3,563.98	3.000	\$7,012.03	10/15/2026
		10,576.01	3,511.39	3.000	\$7,064.62	01/15/2027
	42,304	10,576.01	3,458.41	3.000	\$7,117.61	04/15/2027
		10,576.01	3,405.02	3.000	\$7,170.99	07/15/2027
42,304	-	10,576.01	3,351.24	3.000	\$7,224.77	10/15/2027
		10,576.01	3,297.06	3.000	\$7,278.96	01/15/2028
	42,304	10,576.01	3,242.46	3.000	\$7,333.55	04/15/2028
	42,004	10,576.01	3,187.46	3.000	\$7,388.55	07/15/2028
42,304	1	10,576.01	3,132.05	3.000	\$7,443.97	10/15/2028
		10,576.01	3,076.22	3.000	\$7,499.80	01/15/2029
	12 204		\$0.800 - 00 8000 AB	3.000		04/15/2029
	42,304	10,576.01	3,019.97		\$7,556.05	200 - 200 DD - 00/05/2009 - 9/30/2009(4/4/4)
40.6		10,576.01	2,963.30	3.000	\$7,612.72	07/15/2029
42,3		10,576.01	2,906.20	3.000	\$7,669.81	10/15/2029
		10,576.01	2,848.68	3.000	\$7,727.34	01/15/2030
	42,304	10,576.01	2,790.72	3.000	\$7,785.29	04/15/2030
	100 800	10,576.01	2,732.34	3.000	\$7,843.68	07/15/2030
42,3		10,576.01	2,673.51	3.000	\$7,902.51	10/15/2030
		10,576.01	2,614.24	3.000	\$7,961.78	01/15/2031
	42,304	10,576.01	2,554.53	3.000	\$8,021.49	04/15/2031
		10,576.01	2,494.36	3.000	\$8,081.65	07/15/2031
42,30	1	10,576.01	2,433.75	3.000	\$8,142.26	10/15/2031
42,30		10,576.01	2,372.68	3.000	\$8,203.33	01/15/2032
	42,304	10,576.01	2,311.16	3.000	\$8,264.86	04/15/2032
	42,304			3.000	\$8,326.84	07/15/2032
40.0		10,576.01	2,249.17			At Anticonomic Constitution Constitution
42,304		10,576.01	2,186.72	3.000	\$8,389.29	10/15/2032
		10,576.01	2,123.80	3.000	\$8,452.21	01/15/2033
	42,304	10,576.01	2,060.41	3.000	\$8,515.60	04/15/2033
		10,576.01	1,996.54	3.000	\$8,579.47	07/15/2033
42,304		10,576.01	1,932.20	3.000	\$8,643.82	10/15/2033
		10,576.01	1,867.37	3.000	\$8,708.65	01/15/2034
	42,304	10,576.01	1,802.05	3.000	\$8,773.96	04/15/2034
		10,576.01	1,736.25	3.000	\$8,839.77	07/15/2034
42,304		10,576.01	1,669.95	3.000	\$8,906.06	10/15/2034
	Ĭ.	10,576.01	1,603.16	3.000	\$8,972.86	01/15/2035
	42,304	10,576.01	1,535.86	3.000	\$9,040.16	04/15/2035
	,	10,576.01	1,468.06	3.000	\$9,107.96	07/15/2035
42,30		10,576.01	1,399.75	3.00	\$9,176.27	10/15/2035
	1	10,576.01	1,330.93	3.00	\$9,245.09	01/15/2036
	42.204	10000-1002 310000 at	1,261.59	3.00	\$9,314.43	04/15/2036
	42,304	10,576.01				TAN-S NOTE ON AGENT BEING BE-VEHALISM S. DEGIG
10.00	1	10,576.01	1,191.73	3.00	\$9,384.28	07/15/2036
42,304		10,576.01	1,121.35	3.00	\$9,454.67	10/15/2036
		10,576.01	1,050.44	3.00	\$9,525.58	01/15/2037
	42,304	10,576.01	979.00	3.00	\$9,597.02	04/15/2037
		10,576.01	907.02	3.00	\$9,669.00	07/15/2037
42,304	İ	10,576.01	834.50	3.00	\$9,741.51	10/15/2037
		10,576.01	761.44	3.00	\$9,814.58	01/15/2038
	42,304	10,576.01	687.83	3.00	\$9,888.18	04/15/2038
		10,576.01	613.67	3.00	\$9,962.35	07/15/2038
42,304		10,576.01	538.95	3.00	\$10,037.06	10/15/2038
		10,576.01	463.67	3.00	\$10,112.34	01/15/2039
	12 201	i	387.83	3.00	\$10,188.18	04/15/2039
	42,304	10,576.01				07/15/2039
42,304		10,576.01	311.42	3.00	\$10,264.60	
		10,576.01	234.44	3.00	\$10,341.58	10/15/2039
4200		10,576.01	156.87	3.00	\$10,419.14	01/15/2040
21,1	42,304	10,576.01	78.73	3.00	\$10,497.29	04/15/2040